



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 9-22-11		KATHLEEN M. NORKUNAS , Surviving Spouse, was appointed Executor with Full IAEA without bond and Letters issued on 9-4-12. No Inventory and Appraisal has been filed; however, the original petition for probate estimated that the estate contained personal property valued at \$450,000.00, income of \$20,000.00, and real property valued at \$250,000.00. On 8-15-13, the Court set this status hearing for failure to file Inventory and Appraisal and failure to file a first account or petition for final distribution. Notice was mailed to Attorney Weinberg on 8-15-13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 111513, 013014, 050114, 061914, 081414, 100214			<u>Continued from 11-15-14, 1-30-14, 5-1-14, 6-19-14, 8-14-14, 10-2-14</u> Note: On 5-9-14, an Inventory and Appraisal was filed indicating that the value of the estate at \$0. Attached was a letter from Attorney Weinberg requesting that Ms. Norkunas be discharged. Minute Order 8-14-14: The Court indicates that an unverified letter does not suffice to terminate the estate. If the estate contained assets then notices are required to be sent out. The Court orders Attorney Weinberg to be personally present at the next hearing. Minute Order 10-2-14: No Appearances. The Court issues an Order to Show Cause for Mr. Weinberg and Kathleen Norkunas to personally appear for failure to appear. Matter continued to 10-22-14. OSC set for 10-22-14. Minute Order, OSC, and Examiner Notes were mailed to Attorney Weinberg on 10-2-14. Update: On 10-17-14, a Petition for Termination of Further Proceedings was filed and set for hearing on 12-4-14. This status hearing was not taken off calendar due to the history of continuances by the Court and the OSC that remains set. See Page B.
Aff.Sub.Wit.			1. Need first account or petition for final distribution, or to terminate administration, or <u>verified</u> status report pursuant to probate code and local rules. Note: Per the decedent's will, Ms. Norkunas is the sole heir; however, Letters have issued and the estate must be properly closed with appropriate notice pursuant to applicable law. Note: An Ex Parte Petition for Discharge was submitted; however, discharge is not appropriate at this time without a final petition and order for distribution, or other <u>verified</u> petition to close the estate.
Verified			Reviewed by: skc
Inventory			Reviewed on: 10-17-14
PTC			Updates:
Not.Cred.			Recommendation:
Notice of Hrg			File 2 – Karlee
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

DOD: 9-22-11	<p>KATHLEEN M. NORKUNAS, Surviving Spouse, was appointed Executor with Full IAEA without bond and Letters issued on 9-4-12.</p> <p>The Court has now held six (6) status hearings regarding failure to file an Inventory and Appraisal and failure to file a first account or petition for final distribution (not counting the continued status hearing at Page A).</p> <p>At the hearing on 10-2-14, there were no appearances and the Court set this Order to Show Cause Re Failure to Appear.</p> <p><u>Note:</u> On 10-17-14, a Petition for Termination of Further Proceedings was filed and set for hearing on 12-4-14. The status hearing at Page A was not taken off calendar due to the history of continuances by the Court and this OSC that remains set.</p>	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: skc
Reviewed on: 10-17-14
Updates:
Recommendation:
File 2 – Karlee

DOD: 06/30/2013		ROBERT LEE ADAMS , was appointed Executor with full IAEA authority, with bond set at \$13,000.00 on 04/16/2014. Bond was filed 05/20/2014 in the amount of \$13,000.00. Letters were issued on 05/20/2014. Inventory & Appraisal Partial No. 1 showing a value of \$569,418.26 filed 08/21/2014. Minute Order of 04/16/2014 set this status hearing for the filing of the Inventory and Appraisal.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 09/24/2014 (Judge Vogt): No appearance. Personal appearance required at next hearing. Minute Order mailed to Attorney Gregory Roberts on 09/24/2014. 1. Need Final Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 081514, 092414			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV	
		Reviewed on: 10/16/2014	
		Updates:	
		Recommendation:	
		File 10 – Edmonds	

Amended Petition for Letters of Administration (Prob. C. 8002, 10450)

DOD: 12/13/2013		<p>DEARIL WHITE, son is petitioner and requests appointment as Administrator without bond.</p> <p>All heirs waive bond</p> <p>IAEA no requested</p> <p>Decedent died intestate</p> <p>Residence: Riverdale Publication: The Business Journal</p> <p>Estimated value of the Estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$3,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$250,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$253,000.00</td> </tr> </table> <p>Probate Referee: Rick Smith</p>	Personal property	-	\$3,000.00	Real property	-	\$250,000.00	Total	-	\$253,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Off Calendar. Amended Petition filed 10/06/2014. Hearing is set for 11/13/2014.</u></p> <ol style="list-style-type: none"> 1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. 2. #5a(3) or #5a(4) was not answered regarding a registered domestic partner. 3. #5a(7) or #5a(8) was not answered regarding issue of predeceased child. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Thursday, 02/05/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Thursday, 12/03/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$3,000.00									
Real property	-		\$250,000.00									
Total	-		\$253,000.00									
Cont. from 100214												
<input type="checkbox"/> Aff.Sub.Wit.												
<input checked="" type="checkbox"/> Verified												
<input type="checkbox"/> Inventory												
<input type="checkbox"/> PTC												
<input type="checkbox"/> Not.Cred.												
<input checked="" type="checkbox"/> Notice of Hrg												
<input checked="" type="checkbox"/> Aff.Mail	w/											
<input checked="" type="checkbox"/> Aff.Pub.												
<input type="checkbox"/> Sp.Ntc.												
<input type="checkbox"/> Pers.Serv.												
<input type="checkbox"/> Conf. Screen												
<input checked="" type="checkbox"/> Letters												
<input checked="" type="checkbox"/> Duties/Supp												
<input type="checkbox"/> Objections												
<input type="checkbox"/> Video Receipt												
<input type="checkbox"/> CI Report												
<input type="checkbox"/> 9202												
<input checked="" type="checkbox"/> Order												
<input type="checkbox"/> Aff. Posting												
<input type="checkbox"/> Status Rpt												
<input type="checkbox"/> UCCJEA												
<input type="checkbox"/> Citation												
<input type="checkbox"/> FTB Notice												

Reviewed by: LV
Reviewed on: 09/29/2014
Updates:
Recommendation:
File 12 - White

Petition of Conservator for Instructions

		JOYCE V. DAVIS , Sister and Conservator of the Person and Estate with bond of \$333,000.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			<u>Continued from 9-30-14. As of 10-17-14, nothing further has been filed.</u>
Cont. from 093014			1. Petitioner filed her First Account on 5-15-14; however, the petition was not in compliance with applicable law, and was denied on 6-24-14. The Court set a status hearing of 10-22-14 as a deadline for the filing of an amended First Account, and Petitioner was encouraged to seek the assistance of an attorney going forward.
Aff.Sub.Wit.		Petitioner requests to sell the conservatee's real property and vehicle because funds are needed for her upkeep.	This "Petition for Instructions" filed 8-18-14 is a simple, one-page document that requests authority to sell various assets of the Conservatee. However, it is not even signed by the Petitioner, and does not contain the information necessary for the Court to consider this type of request.
Verified			Further, the Court may require a completed First Account before authorizing further action by the Conservator.
Inventory			See Probate Code §§ 1020, 1060, 2540, 2620, Cal. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules.
PTC			<u>Note: It appears Petitioner continues to utilize a legal document preparation service; however, it is clear that this service is <i>not</i> meeting her needs. Petitioner is <i>strongly</i> encouraged to contact a Probate Attorney to assist her going forward. Further, Petitioner may wish to request a refund if she has paid for these insufficient document services. Please also remember that non-attorney services cannot give legal advice and are not reimbursable by the conservatorship estate.</u>
Not.Cred.			
Notice of Hrg			
Aff.Mail		<u>Note:</u> The petition is not signed/verified by the Conservator.	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.		<u>Note:</u> The vehicle referred to in this petition has not been inventoried as an asset of the conservatorship estate.	
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			2. It also appears that based on the Inventory and Appraisals that have now been filed, Petitioner's bond of \$333,000.00, which was based on her original estimate of the estate value and income, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204. At this time, Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. (Is a Supplemental I&A appropriate?) If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly.
Aff. Posting			3. The Conservatee Margaret Thomas is entitled to notice of this petition. See Probate Code §1460.
Status Rpt			Reviewed by: skc
UCCJEA			Reviewed on: 10-17-14
Citation			Updates:
FTB Notice			Recommendation:
			File 18A - Thomas

Status Hearing Re: Filing of Amended Petition

			JOYCE V. DAVIS, Conservator, filed her First Account on 5-15-14.	NEEDS/PROBLEMS/COMMENTS: 1. Need amended First Account pursuant Probate Code §§ 2620, 1060, applicable law.	
Aff.Sub.Wit.			The petition was not in compliance with applicable law, and on 6-24-14, the Court denied the petition and set this status hearing for 10-22-14 for the filing of an amended First Account. <u>Note</u> : On 8-18-14, the Conservator filed a petition for instructions that was also continued to this date (10-22-14). See Examiner Notes at Page A.		
Verified					
Inventory					
PTC					
Not.Cred.					
Notice of Hrg					
Aff.Mail					
Aff.Pub.					
Sp.Ntc.					
Pers.Serv.					
Conf. Screen					
Letters					
Duties/Supp					
Objections					
Video Receipt					
CI Report					
9202					
Order					
Aff. Posting					
Status Rpt					
UCCJEA					
Citation					
FTB Notice					
				Reviewed by: skc	
				Reviewed on: 10-17-14	
				Updates:	
				Recommendation:	
				File 18B – Thomas	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 14		<u>TEMPORARY EXPIRES 9-24-14</u>		NEEDS/PROBLEMS/COMMENTS:	
		SABRINA ANNE GARCIA , Sister, is Petitioner.		Minute Order of 09/24/2014 (Judge Vogt): Petitioner is informed she needs to file proof of service and or declaration of due diligence. UCCJEA information is provided in open Court.	
Cont. from 092414		Father: FREDDIE DOMINGUEZ Mother: SANDRA DOMINGUEZ		The following issues remain:	
<input type="checkbox"/>	Aff.Sub.Wit.			1. Need Notice of Hearing.	
<input checked="" type="checkbox"/>	Verified			2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
<input type="checkbox"/>	Inventory			<ul style="list-style-type: none"> • Freddie Dominguez (Father) • Sandra Dominguez (Mother) 	
<input type="checkbox"/>	PTC			3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
<input type="checkbox"/>	Not.Cred.			<ul style="list-style-type: none"> • Paternal Grandfather (Not Listed) • Paternal Grandmother (Not Listed) • Maternal Grandfather (Not Listed) • Maternal Grandmother (Not Listed) 	
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>			
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>			
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	Conf. Screen	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>			
<input type="checkbox"/>	Objections	<input type="checkbox"/>			
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	CI Report	<input type="checkbox"/>			
<input type="checkbox"/>	9202	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>			
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>			
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	UCCJEA	<input type="checkbox"/>			
<input type="checkbox"/>	Citation	<input type="checkbox"/>			
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>			

DOD: 2-7-14		ANTHONY ALCAZAR was appointed as Administrator with Full IAEA with bond of \$150,000.00 on 4-8-14. Bond was filed and Letters issued on 5-1-14. At the hearing on 4-8-14, the Court set this status hearing for the filing of the Inventory and Appraisal pursuant to Probate Code §8800. Status Report filed 8-18-14 states Petitioner has performed investigation regarding the assets of the estate and has submitted a partial inventory and appraisal to the Probate Referee. Petitioner has recently been made aware that the estate may be a beneficiary of the proceeds from a life insurance policy, but does not yet have sufficient information to determine whether such proceeds are an asset of the estate. Petitioner will file a second partial I&A once that information is obtained.	NEEDS/PROBLEMS/COMMENTS: <div style="text-align: center;"><u>OFF CALENDAR</u></div> Final I&A filed 10-14-14 \$240,000.00 <i>Examiner's Note: Attorney and Administrator are reminded of their duty to apply for an order increasing the Administrator's bond immediately upon the occurrence of facts making such increase necessary. See Cal. Rules of Court 7.204. In this matter, bond was based on the original estimate that the estate was valued at \$150,000.00; however, according to the Final I&A, the estate is actually valued at \$240,000.00.</i>
Cont. from 082914, 100114			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc Reviewed on: 10-17-14 Updates: Recommendation: File 24 - Anderson	